



# **Electronic Document Ratification System (EDRS):**

#### **User Manual**

### **Version September 2024**

The purpose of this document is to provide step-by-step instructions on the registration and ratification process for the EDRS Platform. Additional information is also provided in the description section.

This document is not intended to be legally binding and may use non-legal language. Energy Traders Europe does not accept liability for any information contained herein.

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In case of any troubles with the use of the EDRS Platform, please get in touch with the admins at edrsAdmin@energytraderseurope.org.



# I. Register & Login

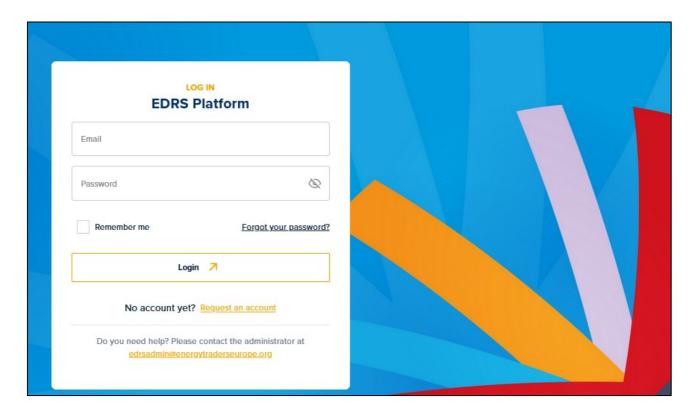
In order to use the EDRS Platform, users will be required to register for an EDRS account on the platform. It is not necessary for the individual who registers for the account to be the person who is entitled to enter into legally binding commitments on his company's behalf.

• **Note:** Users of the previous EFET EDRS platform (<u>www.edrs.efet.org</u>) must reregister, as all log-in data no longer works.

### a. How to register?

STEP (1) Go to www.edrs-platform.org.

STEP (2) Click "Request an account".



<u>STEP (3)</u> Complete the required information including password and click "Request an Account".

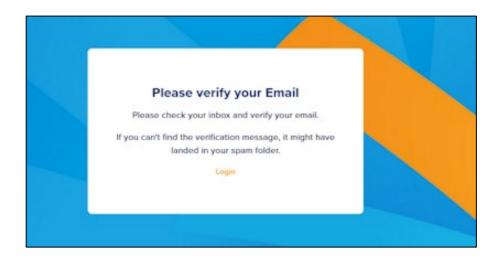


• **Note**: You will need to choose a password which has at least 8 characters, 1 uppercase, 1 lowercase, 1 numeric character and 1 special character.

	<sub>N-IN</sub> Platform	
First name	Last name	
Email		
Company		
Phone	Fax	
Company Address	House no	
Postal Code City	Country	
Password	Ø	
Confirm Password	<b>⊗</b>	
When you register to access the EDRS Energy Traders Europe (EFET) will proc personal data in accordance with the <u>P</u> <u>Policy</u> .	ess Earget password?	
Request Ac	count 7	
Already have	an account?	
	contact the administrator at ytraderseurope.org	

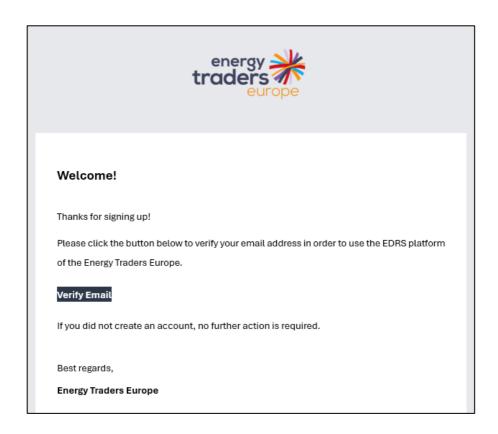


<u>STEP (4)</u> Once you've successfully submitted the request, you will receive an email asking you to confirm your email address.



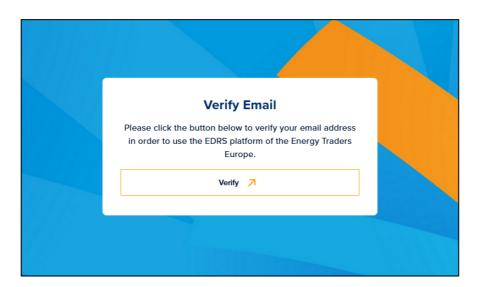
Check your inbox and click the verification link "Verify Email".

 Note: If you do not receive the email in the next few minutes after completing the form, please check your spam/junk folder.

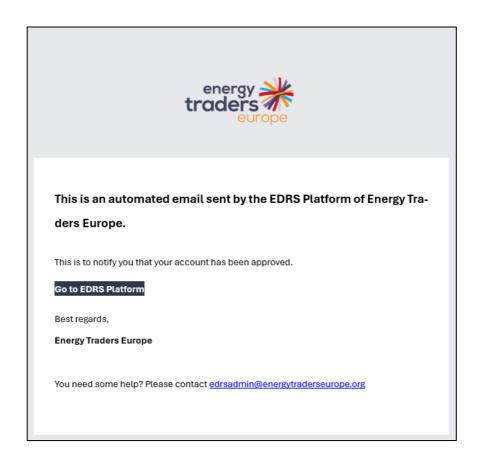








STEP (6) Once your email address has been confirmed, the EDRS admin will approve your account. You will receive an email notification that the registration process is complete.





STEP (7) Click "Go to EDRS Platform", and you will be redirected to the login page.

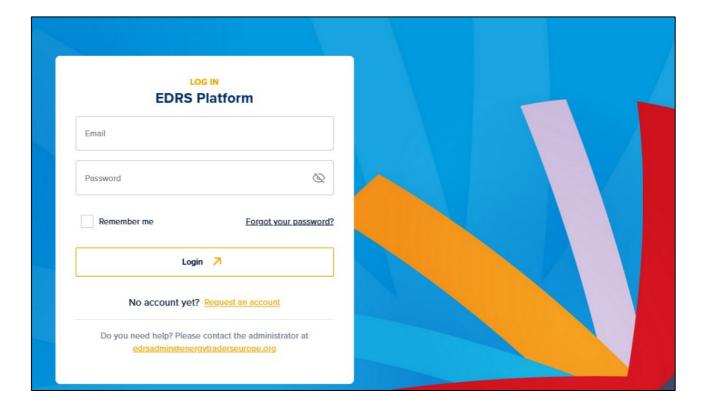
STEP (8) You can now access the EDRS Platform.

STEP (9) Please login.

### b. How to login?

STEP (1) Go to www.edrs-platform.org

STEP (2) Enter your credentials and click "Login".







# II. How to Ratify a Letter?

STEP (1) Go to www.edrs-platform.org.

STEP (2) Enter your credentials and click "Login".

STEP (3) Choose the Ratification Letter you want to ratify and click "Download".

 Note: Energy Traders Europe may have multiple ratifications so please ensure that you choose the correct document.



STEP (4) Carefully complete the downloaded letter.

STEP (5) Upload the completed and signed document to the correct section.

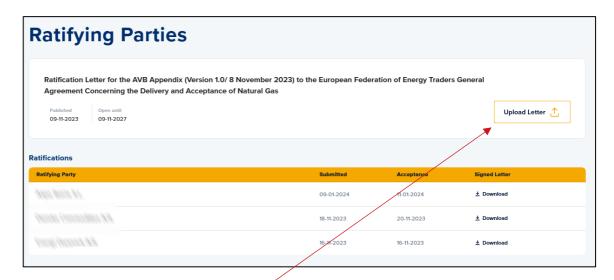
INTERIM STEP 1 Choose the correct Ratification Letter and click "View."



INTERIM STEP 2 A list with ratifying parties will open.







INTERIM STEP 3 Click "Upload Letter" and you will be asked to select the file.



INTERIM STEP 4 Select and upload the file.

• **Note**: In case you have multiple legal entities registered with your user account, you will be asked to choose for which legal entity you are currently uploading the Ratification Letter.





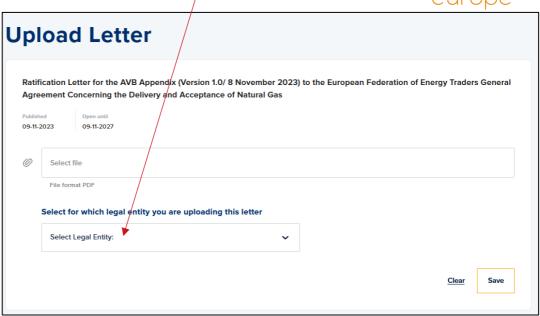


Figure 1: Please note: This screenshot will only apply to users which registered more than one lead entity

INTERIM STEP 5 Click "Save" and the upload process is completed.

Submitting the form will automatically generate a final form of Ratification Letter which will include all the information submitted via the EDRS Submission Form.

Whilst the Ratification Letter is held in the temporary folder, the EDRS admin will check the uploaded Ratification Letter solely for the following:

- (i) all the required information has been completed;
- (ii) the uploaded document is readable, contains the full document (i.e. the PDF file is complete and there are no missing pages), and does not contain extraneous material; and
- (iii) the document is signed.

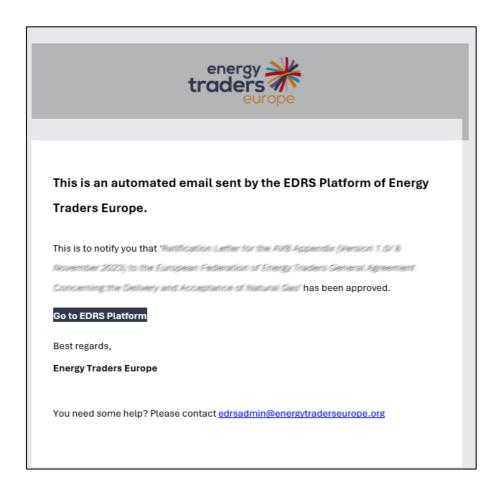
This review process may take up to <u>48 hours</u>, excluding weekends and public holidays. If there are no issues, the Ratification Letter will be published on the EDRS Platform under "List of Ratifying Parties", in relation to the relevant published document. A copy of the Ratification Letter, as uploaded by the relevant applicant, will be made available for all Ratifying Parties. The name of the applicant will also be published on the "List of Ratifying Parties".

If an issue arises with the Ratification Letter, the EDRS admin will contact the user, providing guidance on how to correct the issue and (the issue may be a typo, an incomplete form or similar).



 Note: Energy Traders Europe does not accept liability for any issues arising out of the review stage.

STEP (6) Once the user's Ratification Letter has been published on the EDRS Platform and the users name has been added to the "List of Ratifying Parties", in relation to the relevant published document, the user will receive an email notification from Energy Traders Europe.



 Note: Energy Traders Europe may, at its discretion, remove any published Ratification Letter(s) from the EDRS Platform if there is reasonable evidence of fraud or other criminal activity. While Energy Traders Europe does not intend to remove Ratification Letter(s) once checked and published, it reserves the right to do so in such cases.

Before any published Ratification Letter(s) are removed, Energy Traders Europe will use all reasonable efforts to notify the relevant ratifying parties and take appropriate actions in conjunction with the relevant parties.



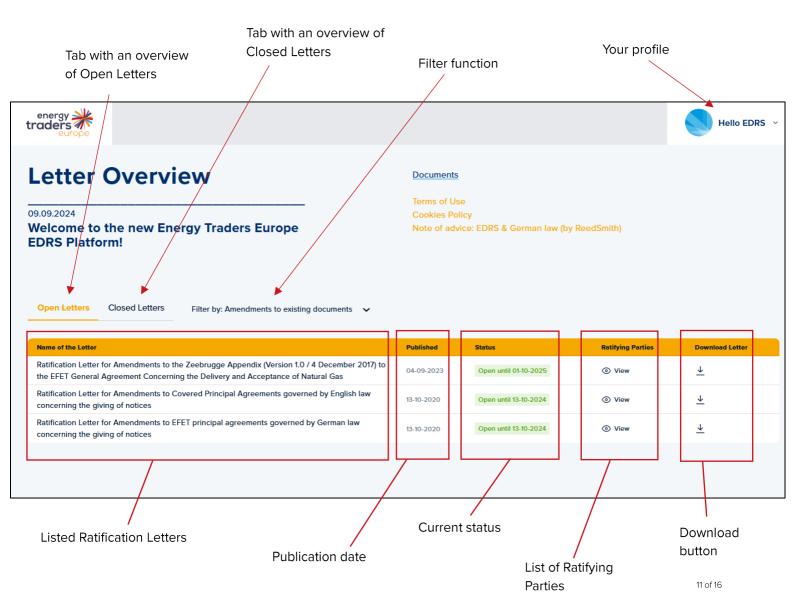
# II. Platform description

### a. Landing page

The EDRS Platform's landing page is straightforward, displaying all open letters in a tab. These letters can be filtered by "Amendments to existing documents" and "New supplementing documents."

STEP (1) Go to www.edrs-platform.org.

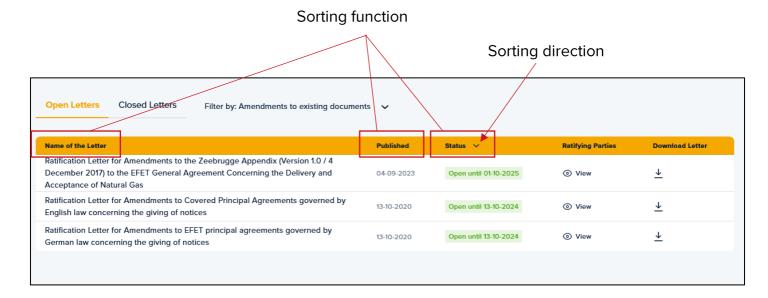
STEP (2) Enter your credentials and click "Login".





The overview includes the following columns: Name of the Ratification Letter, the publication date of the Ratification Letter, the current status of the Ratification Letter, a button to view all Ratifying Parties, and a button to download the Ratification Letter.

The sorting function has been implemented to sort by name of the letter, publication date and the current state date. In order to use the function, please click on the respective title of the column and you will see that a small arrow is visible to show the sorting direction:



### **b. Open and Closed Letters**

The Open and Closed Letters are separated by a tab. Upon logging in, you will see the current overview of Open Letters first, marked with a green status.



Click on Closed Letters tab to view the overview of letters that can no longer be ratified, marked with a red status.



 Note: 30 days before the ratification deadline, the status colour will change to orange to notify you that the period for ratification will end soon.



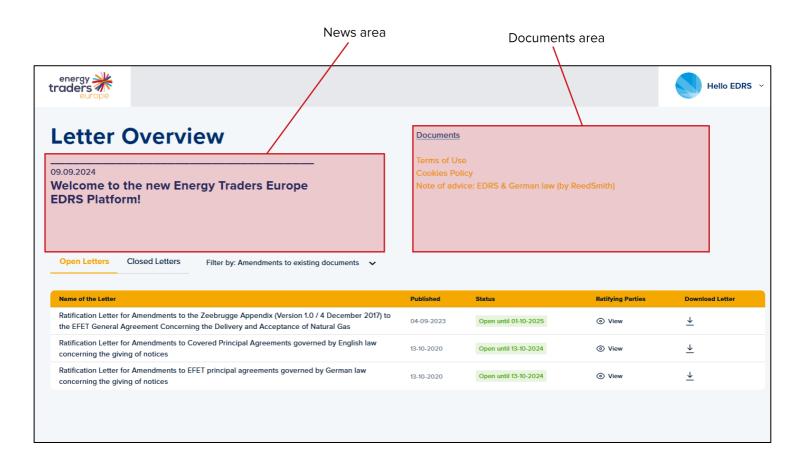
#### c. Filter function

The EDRS platform features two categories of Ratification Letters: "Amendments to existing documents" and "New supplementing documents". You can switch between these categories, and the same logic between Open and Closed Letters will remain.

#### d. Shared information

The landing page features two sections for sharing information:

- The left-hand side serves as a news box to keep you updated on items such as the next Ratification Letter publication.
- The right-hand side is dedicated to important documents, including Terms of Use, Legal Notices, or other relevant documentation.



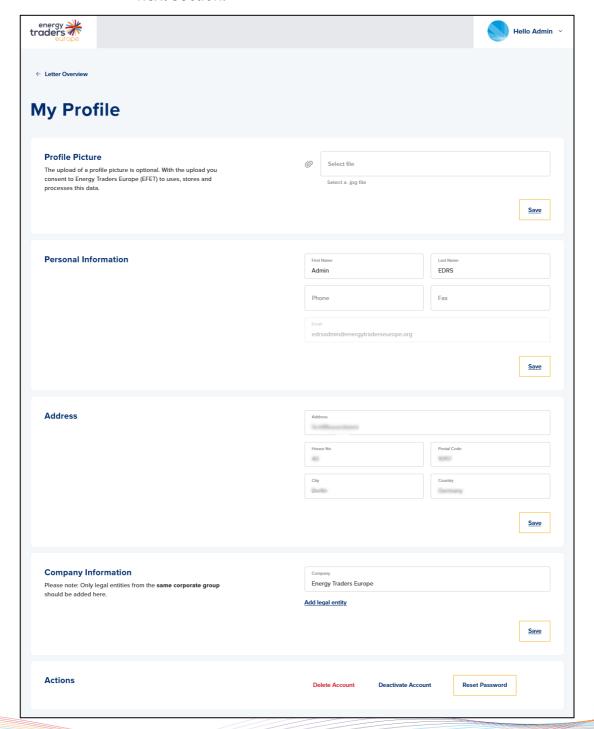




### e. My Profile

Each registered user has a profile page which contains both personal and company information. You can update the details on your profile page, but the email address cannot be changed.

 Note: For each category on the profile page, you need to save changes separately. This means you should update information in one section at a time and save those changes before moving on to the next section.



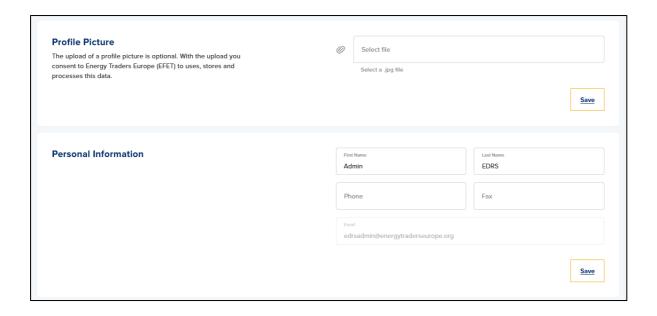
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#### Personal information

You can upload an optional profile picture. You may also update change your name, phone number and fax number. However, the email address cannot be changed as long as the user account is still active.



#### **Company Information**

The address field is editable and should be updated if the official company address changes. Similarly, the company name should only be amended if the company name is officially changed.





There is an option to ratify letters for another legal entity within the **same corporate group**. Before uploading the Ratification Letter for a different legal entity, you must first add that legal entity to your account. New legal entities can be added or removed at any time without affecting previously ratified documents.

#### **Actions**

On the same page you have the option to delete or deactivate your account. Furthermore, you have the option to reset your password.

actions			
	Delete Account	Deactivate Account	Reset Password